

BANCO ESPÍRITO SANTO, S.A. – EM LIQUIDAÇÃO

RELEASE CONCERNING THE DEADLINE FOR THE LODGEMENT OF CLAIMS (TIMELINESS OF THE CLAIMS)

Following the previous releases published by the Liquidation Committee about the deadline for the lodgment of claims¹ and considering various requests that the Liquidation Committee has been receiving, Banco Espírito Santo, S.A. – Em Liquidação ("BES") hereby provides the additional information:

- The last known service of a letter rogatory to international creditors to be successfully accomplished occurred in 14 December 2017, which would determine that the deadline for the lodgement of claims would be **12 February 2018**;
- However, as at the date hereof, the outcome of certain service procedures of international creditors is still unknown. Should those creditors be successfully served, then the deadline for the lodgment of claims may or may not be extended, depending on the date on which those international creditors have been or will be served the deadline will only be extended if those creditors are effectively served and if they have been or will be served after 14 December 2017, which is unknown as at this moment;
- Consequently, and as at this date, it is still uncertain whether the deadline for the lodgment of claims has effectively ended in 12 February 2018;

¹ Available in http://www.bes.pt/Comunicados/BES%2020171103_uk.pdf and http://www.bes.pt/Comunicados/BES%2020171103_uk.pdf .

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- Every submission of lodgment of claims that is sent after this date will continue to be received by the Liquidation Committee; nonetheless they will be subject to a subsequent validation on whether the claims have been timely lodged once the deadline for the lodgment of claims has been definitively ascertained.

Every concerned party may also follow the status of the service procedures of international creditors by consulting the files of the liquidation proceeding which is pending at the Lisbon Commerce Section (Judge 1) of the Central Division of the Lisbon District Court ("Juízo de Comércio de Lisboa (Juiz 1) do Tribunal Judicial da Comarca de Lisboa") under number 18588/16.2T8LSB.

Information about BES contacts

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Lisbon, 15 February 2018

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